A Practical, Working and Replicable Approach to ETD Preservation

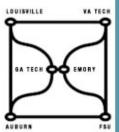


Catherine M. Jannik, Georgia Institute of Technology Robert H. McDonald, Florida State University Gail McMillan, Virginia Polytechnic Institute and State University

8th International Symposium on Electronic Theses and Dissertations, Sept. 29, 2005







http://www.metaarchive.org/

The MetaArchive Project is a collaborative venture of Emory University, Georgia Tech, Virginia Tech, Florida State University, Auburn University, University of Louisville, and the Library of Congress. The project is part of the National Digital Information Infrastructure and Preservation Program (NDIIPP) supported by the Library of Congress.



The Association of Southeastern Research Libraries

The ASERL-LOCKSS-ETD Initiative is a joint project between the LOCKSS (Lots of Copies Keep Stuff Safe) Program at Stanford University and the University Libraries of the Florida State University, Georgia Institute of Technology, University of Kentucky, University of Tennessee, Vanderbilt University, and the Virginia Polytechnic Institute and State University. http://www.aserl.org/



Key Features of the MetaArchive of Southern Digital Culture

- Distributed preservation strategy
- Flexible organizational model
- Formal content selection process
- Capability for migrating archives
- Dark archiving strategy
- Low cost to deployment
- Self-sustaining incentives
- Simple preservation exchange mechanisms







http://www.lockss.org

"...let us save what remains: not by vaults and locks which fence them from the public eye and use in consigning them to the waste of time, but by such a multiplication of copies, as shall place them beyond the reach of accident."

Thomas Jefferson, 1791



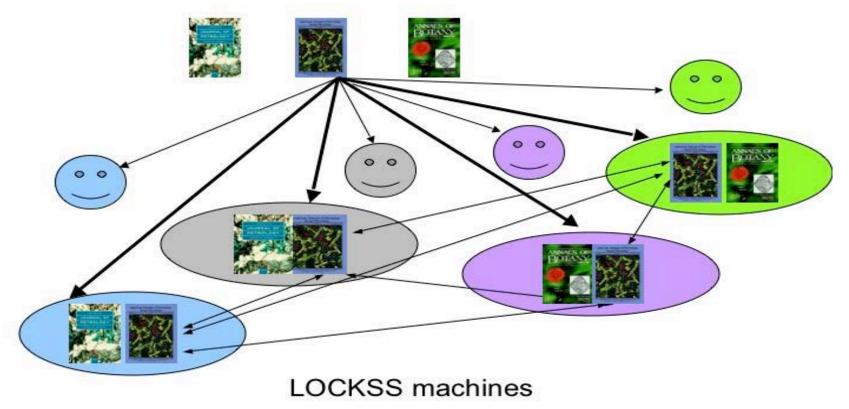
Distributed Archiving Strategies

LOCKSS for Electronic JournalsLOCKSS for ETDs



LOCKSS for Electronic Journals

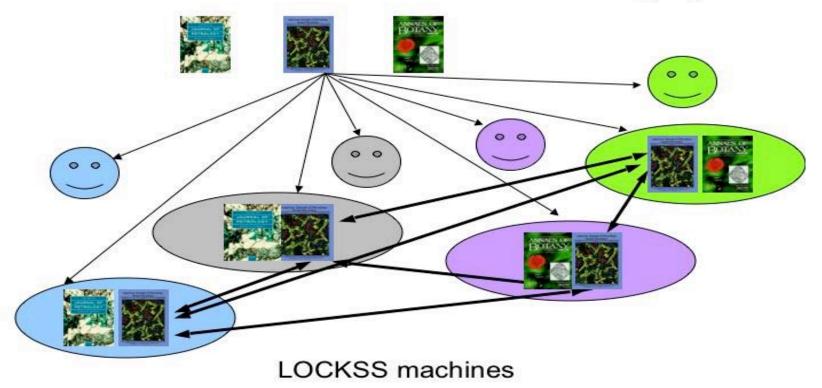
Collection via Web Crawler



http://lockss.stanford.edu/works/how_it_works.htm

LOCKSS for Electronic Journals

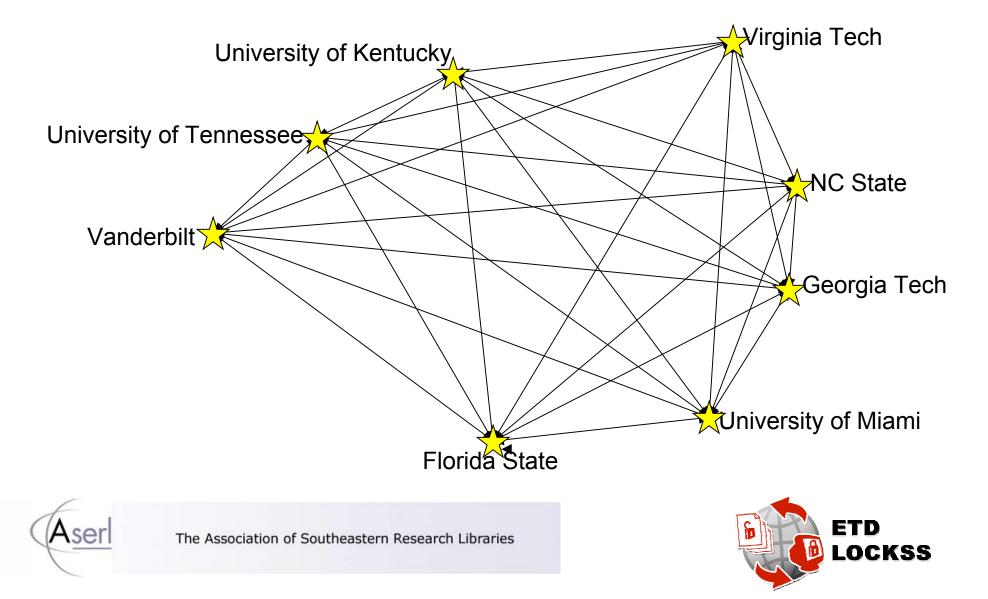
Preserve and audit content integrity



http://lockss.stanford.edu/works/how_it_works.htm

LOCKSS for ETDs Virginia Tech University of Kentucky University of Tennessee KY NC State NC TN Vanderbilt SC AR Georgia Tech GA AL MS LA University of Miami FL Florida State ETD Aser LOCKSS The Association of Southeastern Research Libraries

LOCKSS for ETDs



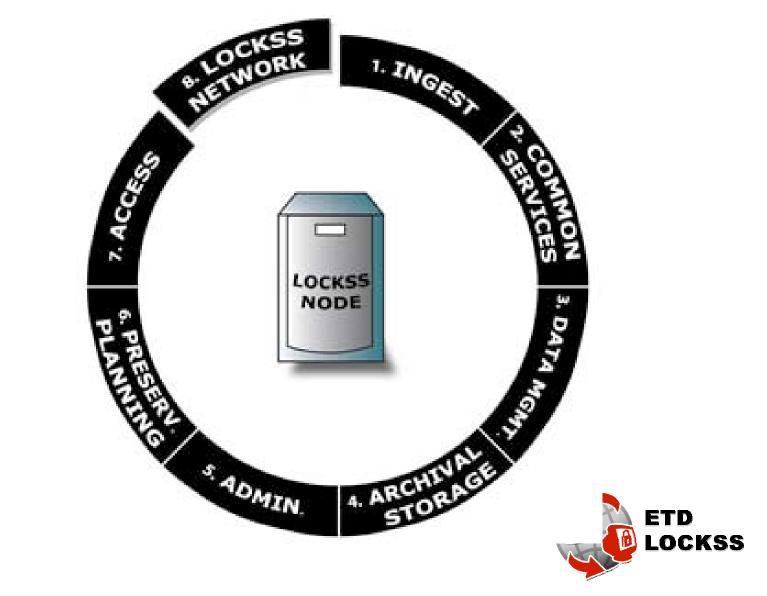
Technical Infrastructure

Overall Goals of TI

- Build on successful LOCKSS open-source model
- Create dark archive for locally produced digital content
- Use off-the-shelf hardware
- Use open-source software (currently all)
- Create ease of replication
- Demonstrate LOCKSS scalability
- Enable benefits of Internet2 network



LOCKSS and the OAIS Framework



Hardware

Off-the-Shelf Strategy

- Dell/Intel Based Hardware
 - Could easily be HP or SUN Intel Based Hardware etc.
 - Could be old or new desktops w/large hard drives.

- New Low Cost SATA SAN

- EMC AX100
 - \$4.00 per GB (already dropping in price)



Software

- Operating System
 - RedHat Enterprise Linux AS v. 4
 - Ease of update management and experience w/OS
 - Setup can easily be set up on other versions of Linux using kickstart configuration.
 - JAVA SDK
 - Also tested with CentOS Linux Distribution
- LOCKSS Content Ingestion/Replication
 - LOCKSS Daemon 1.10.5 6-8 week updates w/RPM files produced by LOCKSS.
- Conspectus Database
 - MySQL/PHP Web Interface Integrated with LOCKSS
 Plugin Registry Viewable to all Editable by Members
 - http://metascholar4.library.emory.edu/coll_desc/final/
- MetaArchive Collection Description Metadata Schema



Standards

OAIS Reference Model

- LOCKSS Compliance (Pull Methodology)
- Multiple Submission Information Package (SIP) Model
 - OAI-PMH 2.0
 - Using as alternative to current LOCKSS AU strategy
 - LOCKSS Audit Procedure
- Modified UKOLN RSLP Collection Description
 - Basis for MetaArchive Collection Conspectus
 - http://www.metaarchive.org/pdfs/conspectus_md_2005.html





EXAMPLE SETUP

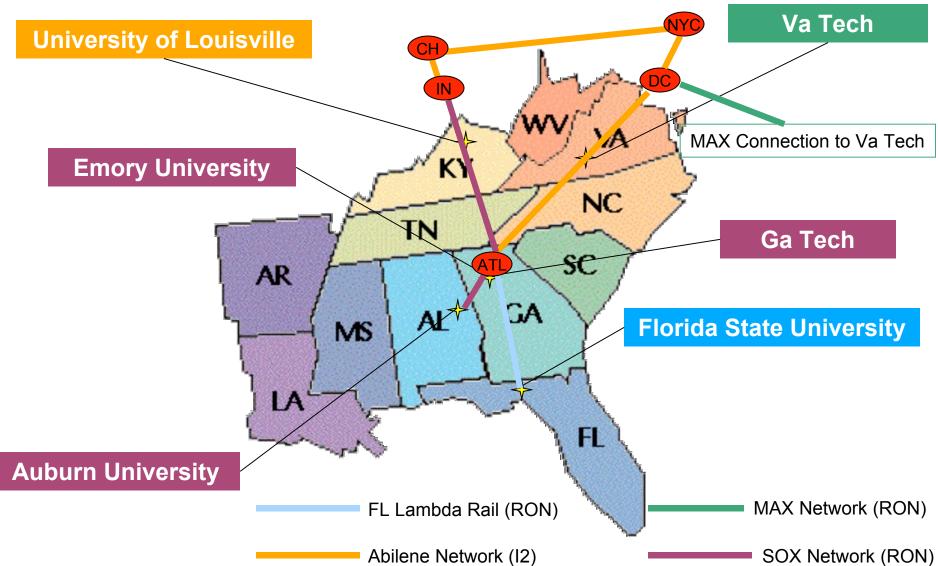
- Enterprise (3TB)
 - Dell PowerEdge Server
 1850 LOCKSS \$3500
 - Dell PowerEdge Server
 1850 Firewall \$2500
 - Dell/EMC AX100 SAN (3TB)
 \$10,000
 - RedHat Enterprise AS –
 2@\$50 = \$100
 - UPS \$700
 - Server Rack \$1200
- Grand Total \$16,800.00
 - w/ Rack \$18,000.00

Desktop (200Gb)

- Intel Based Desktop LOCKSS (200Gb) - \$500
- Intel Based Desktop
 Firewall \$350
- CentOS Linux \$0
- UPS \$50
- Grand Total \$900.00



MetaArchive Network via Internet2



Future Refinements

- Currently Testing Administrative Interface for LOCKSS Networks
 - Enables Partners to Verify ETD Backup and LOCKSS Quorum
 - Enables Ingest Control for preservation groups once OAI Harvesting is setup and or Plugin is Published
- International ETD LOCKSS Storage Nodes



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	tatus <u>Status Last Updated</u>	Institution Name	IP Address	Reverse DNS Entry	Log Page
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Refresh Cache: Status 💽 for Caches in Network:	September 20, 2005, 12:02 pm	Auburn University		meg.lib.auburn.edu	http://meq.lib.auburn.e
MetaArchive (default) 🗸 Refresh	September 20, 2005, 12:02 pm	Emory University		ndiip.library.emory.edu	http://ndiip.library.emd
ilter Manager by Group:	September 20, 2005, 12:02 pm	Flordia State University		clockss.lib.fsu.edu	http://clockss.lib.fsu.ec
All Filter	September 20, 2005, 12:02 pm	Flordia State University		clockss2.lib.fsu.edu	http://clockss2.lib.fsu.e
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View Unknown Caches	September 20, 2005, 12:02 pm	LOCKSS		sul-lockss27.Stanford.EDU	http://sul-lockss27.sta
impil					

NDLTD and LOCKSS Call for Participation

- Why not an Electronic Thesis and Dissertation International Preservation Network (ETD-IPN)?
- NDLTD Board of Directors
 - Tell them you endorse this initiative.
 - -gailmac@vt.edu or fox@vt.edu





Further Reading

 Consultative Committee for Space Data Systems (CCSDS). (2002). Reference Model for an Open Archival Information System (OAIS), Blue Book, Issue 1, January 2002, ISO 14721:2003 <u>http://ssdoo.gsfc.nasa.gov/nost/wwwclassic/documents/pdf/CCS</u> DS-650.0-B-1.pdf

Rosenthal et. al. Requirements for Digital Preservation Systems: A Bottom-Up Approach <u>http://xxx.arxiv.cornell.edu/abs/cs.DL/0509018</u>

RLG-OCLC. (2002). Trusted Digital Repositories: Attributes and Responsibilities. Mountain View, CA. <u>http://www.rlg.org/legacy/longterm/repositories.pdf</u>

